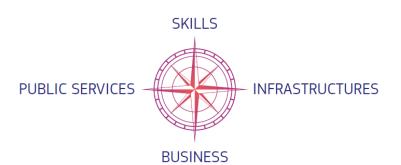


Smart Networks and Services Policy context

SNS Call for Proposals 2024 Information Day

Pearse O'Donohue Chairman of the SNS GB Director Future Networks (CNECT E) European Commission

Connectivity in the Digital Decade



High-speed mobile coverage (at least 5G)

NOW 66%

TARGET 100%
of populated areas

All <u>populated</u> areas covered by 5G by 2030

Infra capable of supporting <u>Digital</u>
<u>Transformation</u> in all Vertical Industries

Full
deployment of

5G and gigabit

connectivity
by 2030

All main transport
paths covered by
uninterrupted 5G by
end 2025

Achieve EU's strategic autonomy / Ensure full cybersecurity



Pan-European deployment of 5G corridors



Cybersecurity and Economic Security



EU toolbox for 5G security (Jan '20)

Criteria and security measures to

- > maintain a diverse and sustainable 5G supply chain
- ➤ further strengthen EU capacities in 5G and post-5G technologies by using relevant EU programmes
- ➤ identify high-risk suppliers

Commission Communication on the implementation of the toolbox (June '23)

- > assessment of the criteria of the toolbox
- clear risk of persisting dependency on high-risk suppliers with potentially serious impacts across the EU and the EU's critical infrastructure
- ➤ the Commission is strongly concerned by the risks posed by certain suppliers of mobile network equipment to the security of the Union

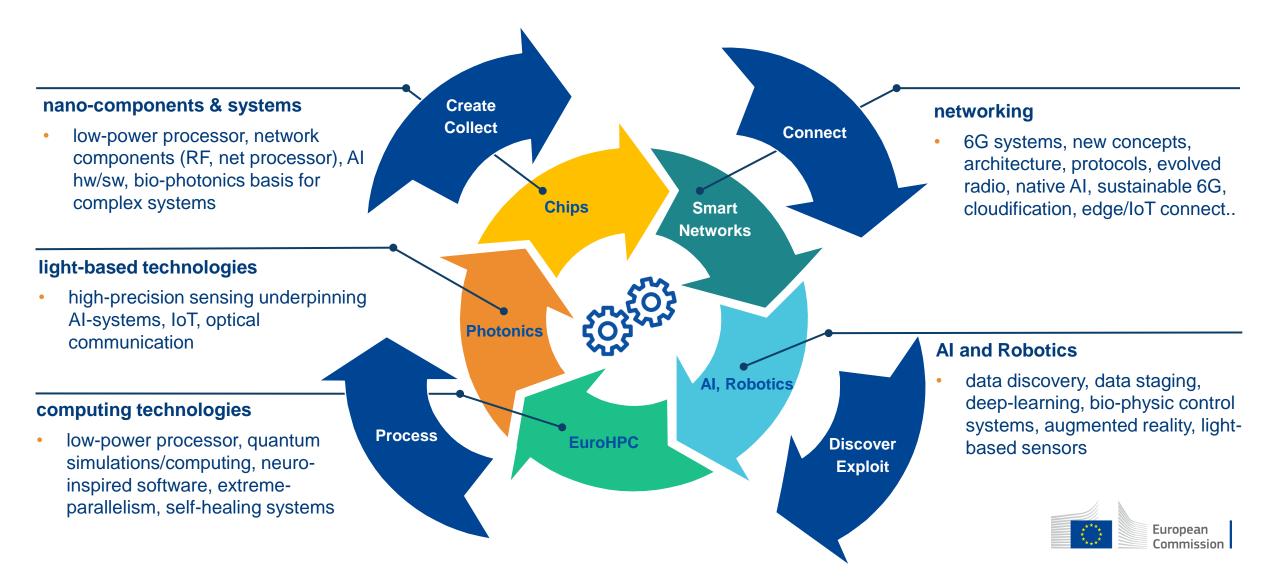
European Economic Security Strategy (June '23)

Joint Communication from the European Commission and the High Representative

- > risks to the resilience of supply chains
- > risks to physical and cyber security of critical infrastructure
- risks related to technology security and technology leakage
- risks of weaponisation of economic dependencies or economic coercion



Digital Partnerships Serving Policy agenda



Smart Networks and Services Strategic areas

Applications

- Seizing the "Trillion €" opportunity in networkbased industrial sectors
- New types of applications

Societal, Sustainable Development Goals

 Smart connectivity underpinning key societal issues



Industrial leadership

Starting 6G race: an opportunity to consolidate EU lead

Sovereignty/ Open Strategic Autonomy

- Value chain approach for a comprehensive EU supply capacity
- Leverage to components to cloud services



SNS JU – Towards 6G in Europe



The Hexa-X flagship + 6G exploratory projects



Accelerating 5G Deployment Connecting Europe Facility (CEF2)



6G Vision and R&I (Horizon) across the broader supply chain

- Tasks set by Council Regulation (2021/2085)
- EU upfront commitment of EUR 900M between 2021-2027 (to be at least matched by industry)
- Close involvement of Member States for strategic guidance
- Dedicated Programme Office
- CEF 2: Road and Rail Strategic Deployment Agendas
- Horizon Europe: Calls 1 and 2 63 Projects, EUR 380M, https://smart-networks.europa.eu/project-portfolio/

Thank you



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